

**FOTEX HOLDING SE**  
**Société européenne**

Registered office: 26-28, Rue Edward Steichen, L-2540, LUXEMBOURG

Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B 146938  
(the „Company”)

**Disclosure of the total number of shares and voting rights on 31<sup>st</sup> December 2013**

In accordance with article 14 of the law dated 11 January 2008 on the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market (the „**Transparency Law**”), the Company hereby informs you about the number of voting rights attached to its shares and the size of the share capital.

Composition of share capital of the Company:

Share series	Nominal value (EUR/share)	Issued number	Total nominal value (EUR)
Ordinary shares	0,42	70,723,650	29,703,933
Dividend preference shares	0,42	2,000,000	840,000
Share capital		72,723,650	30,543,933

Number of voting rights attached to the shares:

Share series	Issued number	Number of own shares	Shares with voting rights	Voting right per share	Total voting rights
Ordinary shares	70,723,650	16,009,784	70,723,650	1	70,723,650
Dividend preference shares	2,000,000	1,225,000		-	-
Total	72,723,650	17,234,784	70,723,650		70,723,650

Luxembourg, January 3<sup>rd</sup> 2014

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