

**Announcement of the FOTEX HOLDING SE about change in its ownership  
structure**

The FOTEX HOLDING SE informs its Shareholders, that **FOTEX Ingatlanfejlesztő és Karbantartó Kft** has notified the Company that **FOTEX Ingatlanfejlesztő és Karbantartó Kft** has sold 12,466,475 pieces of Fotex shares to **Blackburn International Luxembourg** on 19<sup>th</sup> July 2012.

After this transaction FOTEX Ingatlanfejlesztő és Karbantartó Kft owns 0 pieces of ordinary FOTEX shares which represents 0 % ownership.

Luxembourg, 2<sup>nd</sup> August, 2012

FOTEX HOLDING SE

ANNEXE A

**Form to be used for the purposes of notifying the acquisition or disposal of major holdings pursuant to the law and grand-ducal regulation of 11 January 2008 on transparency requirements for issuers of securities (referred to as “the Transparency Law” and “the Transparency Regulation”)**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: **FOTEX HOLDING SE**
2. Reason for the notification (please tick the appropriate box or boxes):
  - an acquisition or disposal of voting rights
  - an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
  - an event changing the breakdown of voting rights
3. Full name of person(s) subject to the notification obligation: **FOTEX Ingatlanfejlesztő és Karbantartó Korlátolt Felelősségű Társaság**
4. Full name of shareholder(s) (if different from the person mentioned in point 3.):
5. Date of the transaction and date on which the threshold is crossed or reached: **July 19, 2012**
6. Threshold(s) that is/are crossed or reached: **5 % (0 %)**
7. Notified details:

| <b>A) Voting rights attached to shares (article 8 and 9 of the Transparency Law)</b> |   |  |          |                    |          |
|--|---|--|----------|--------------------|----------|
| Categories/type of shares (if possible using the ISIN CODE)                          | Situation previous to the triggering transaction<br><b>12,466,475</b> | Resulting situation after the triggering transaction |          |                    |          |
|  |   | Number of voting rights                              |          | % of voting rights |          |
|  | Number of voting rights<br><b>12,466,475</b>                          | Direct   | Indirect | Direct             | Indirect |
| HU0000096409   | <b>12,466,475</b>   | <b>0</b>   |          | <b>0 %</b>         |          |
|  |   |  |          |                    |          |
| <b>TOTAL</b> (all categories, based on aggregate voting rights)                      | <b>12,466,475</b>   | <b>0</b>   |          | <b>0 %</b>         |          |

| <b>B) Financial Instruments (article 12 of the Transparency Law)</b> |                 |  |   |  |
|--|-----------------|--|---|--|
| Resulting situation after the triggering transaction                 |                 |  |   |  |
| Type of financial instrument   | Expiration Date | Exercise/Conversion Period/Date                                    | Number of voting rights that may be acquired if the instrument is exercised/converted | % of voting rights that may be obtained if the instrument is exercised/converted |
|  |                 |  |   |  |
|  |                 |  |   |  |
|  |                 | <b>TOTAL</b> (in relation to all expiration dates, all categories) |   |  |

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [*number*] voting rights as of [*date*].

10. Additional information:

**Luxembourg 2<sup>nd</sup> August, 2012**