



HOLDING SE PUBLIC COMPANY LIMITED BY SHARES

INFORMATION LETTER

**ANNUAL GENERAL MEETING
OF THE SHAREHOLDERS
OF FOTEX HOLDING S.E. (the "Company") TO BE
HELD ON MONDAY 12TH MAY 2014
AT THE REGISTERED OFFICE AT
26-28, rue Edward Steichen, L-2540 LUXEMBOURG,
GRAND-DUCHY OF LUXEMBOURG
AT 2:30 P.M. (the "General Meeting")**

Shareholder identification:

Last name, first name, address, corporate denomination,
registered office

Number of ordinary shares:

Number of preferred shares:

Date and signature

Choose one of the 3 options and tick the corresponding box, then date and sign above

- 1. I will attend the General Meeting in person.
- 2. I will not attend the General Meeting.
- 3. I will not attend the General Meeting in person AND I will return the separate proxy form no later than 2nd May 2014 at noon by mail to the registered office of the Company or by e-mail at info@fotex.lu or by fax at +352 271 127 200.

Any shareholder who holds one or more shares of the Company on 25th April 2014 at 24:00 shall be admitted to the General Meeting.

Shareholders who wish to participate to the General Meeting should notify the Company of their intention to participate by returning the present information letter to the Company (Fotex Holding S.E., 26-28, rue Edward Steichen, L-2540 Luxembourg or by e-mail at info@fotex.lu or by fax at +352 271 127 200) **no later than 25th April 2014 at 24:00**

In the event that any shareholder votes through proxies, the proxy form has to be deposited at the registered office of the Company **no later than 2nd May 2014 at noon**. The proxy may be submitted by mail to the registered office of the Company or by e-mail info@fotex.lu or by fax at +352 271 127 200. Only proxy forms provided on the website of the Company (www.fotex.eu) shall be used and will be taken into account.

FOTEX HOLDING S.E.
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