

**FOTEX HOLDING SE**  
**Société européenne**

Registered office: 26-28, Rue Edward Steichen, L-2540, LUXEMBOURG

Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B 146938  
(the „Company”)

**Disclosure of the total number of shares and voting rights on April 08<sup>th</sup> 2014**

In accordance with implementing Directive 2007/36/EC of the European Parliament and of the Council of 11 July 2007 the Company hereby informs you about the number of voting rights attached to its shares and the size of the share capital.

Composition of share capital of the Company:

Share series	Nominal value (EUR/share)	Issued number	Total nominal value (EUR)
Ordinary shares	0,42	70,723,650	29,703,933
Dividend preference shares	0,42	2,000,000	840,000
Share capital		72,723,650	30,543,933

Number of voting rights attached to the shares:

Share series	Issued number	Number of own shares	Shares with voting rights	Voting right per share	Total voting rights
Ordinary shares	70,723,650	16,090,185	70,723,650	1	70,723,650
Dividend preference shares	2,000,000	2,000,000		-	-
Total	72,723,650	18,090,185	70,723,650		70,723,650

Luxembourg, April 08<sup>th</sup> 2014

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