

FOTEX HOLDING SE
Société européenne

Registered office: 26-28, Rue Edward Steichen, L-2540, LUXEMBOURG

Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 146938
(the „Company”)

Disclosure of the total number of shares and voting rights on 31st December 2014

In accordance with article 14 of the law dated 11 January 2008 on the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market (the „**Transparency Law**”), the Company hereby informs you about the number of voting rights attached to its shares and the size of the share capital.

Composition of share capital of the Company:

Share series	Nominal value (EUR/share)	Issued number	Total nominal value (EUR)
Ordinary shares	0,42	70,723,650	29,703,933
Dividend preference shares	0,42	2,000,000	840,000
Share capital		72,723,650	30,543,933

Number of voting rights attached to the shares:

Share series	Issued number	Number of own shares	Shares with voting rights	Voting right per share	Total voting rights
Ordinary shares	70,723,650	16,398,716	70,723,650	1	70,723,650
Dividend preference shares	2,000,000	2,000,000		-	-
Total	72,723,650	18,398,716	70,723,650		70,723,650

Luxembourg, January 6th 2015

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