

Statement on disclosure obligations

Name of Issuer: FOTEX HOLDING SE.

Registered seat of Issuer: 75 Parc d'Activités, L8303 Capellen, LUXEMBOURG.

Above Issuer makes the following statements in accordance with Subsection 15.4.2.2.h. of the Regulations for Listing, Continued Trading and Disclosure of the Budapest Stock Exchange (hereinafter: Exchange):

The Issuer's Home Member Stateⁱ: GRAND-DUCHY OF LUXEMBOURG.

Regulated market(s) and/or regulator(s) whose disclosure obligations the Issuer must comply with: COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) and LUXEMBOURG STOCK EXCHANGE

Description of the Issuer's disclosure obligations:

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Periodic information (financial reports)	Disclosure obligations prescribed by the relevant legal provisions of the Home Member State ⁱ				Disclosure obligations prescribed by the regulations of regulated market(s) or other regulator(s) ⁱⁱ				Voluntary disclosures ⁱⁱⁱ		
	<i>Mandatory (Yes/No)</i>	<i>Annual frequency</i>	<i>Deadline</i>	<i>Audited (mandatory)</i>	<i>Mandatory (Yes/No)</i>	<i>Annual frequency</i>	<i>Deadline</i>	<i>Audited (mandatory)</i>	<i>Annual frequency</i>	<i>Deadline</i>	<i>Audited</i>
Interim management statement	NO/YES (either Interim Management Statement or Quarterly Report)	2	6 weeks before the end of the half year period								
Quarterly report	NO/YES (either Interim Management Statement or Quarterly Report)	2	60 calendar days following the 1 st and 3 rd quarter								
Half-yearly report	YES	2	2 months after the period	YES/No (If not it must be stated in the report)							
Annual report	YES	1	4 month after year end	YES - IAS Standard							
Other (please, specify)											

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Disclosures regarding General Meetings	Disclosure obligations prescribed by the relevant legal provisions of the Home Member State ⁱ		Disclosure obligations prescribed by the regulations of regulated market(s) or other regulator(s) ⁱⁱ		Voluntary disclosures ⁱⁱⁱ
	<i>Mandatory (Yes/No)</i>	<i>Deadline</i>	<i>Mandatory (Yes/No)</i>	<i>Deadline</i>	<i>Deadline</i>
Convocation notice	YES	A minimum of 2 weeks notice before GM.			
GM proposals	NO				
GM resolutions	NO				
GM minutes	NO				
Articles of Association and its amendments	YES	At incorporation day and following the GM. Publication to the Trade Register which is ensured by a public Notary in Luxembourg.			
Other (please, specify)	N/A				

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Major notifications holding	Disclosure obligations prescribed by the relevant legal provisions of the Home Member State ⁱ	Disclosure obligations prescribed by the regulations of regulated market(s) or other regulator(s) ⁱⁱ	Disclosure obligations prescribed by the Articles of Association (or other internal regulations) ^{iv} of the Issuer
Thresholds ^v triggering notification obligation	5%, 10%, 15%, 20%, 25%, 33 1/3%, 50% and 66 2/3%		
Deadline	<i>For the notification of the Issuer by the shareholder</i>	6 days after transactions 4 days if changing voting rights	
	<i>For the disclosure of major holding by the Issuer</i>	3 days after notification by the shareholder	

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<p>Extraordinary (or ‘ad hoc’ or ‘ongoing’) reporting (of information capable of directly or indirectly influencing the price or return of the securities or the appreciation of the Issuer)</p>	<p>Disclosure obligations prescribed by the relevant legal provisions of the Home Member Stateⁱ</p>		<p>Disclosure obligations prescribed by the regulations of other regulated market(s) or other regulator(s)ⁱⁱ</p>	
	<p><i>Short description of obligation^{vi}</i></p>	<p><i>Deadline</i></p>	<p><i>Short description of obligation^{vi}</i></p>	<p><i>Deadline</i></p>
	<ul style="list-style-type: none"> -Major Holding -Transactions on own shares -Total number of voting rights and capital -Changes in the right attaching to various classes of shares -Changes in the rights of other securities than shares - New loans issued and guarantee or security in respect thereof - List of insiders as defined by the EC Directive 2003/6 -Privileged information as defined in the EC Directive on Market Abuse regarding an issuer (art 1 and art 6) - Person responsible within the Issuer whose names and functions shall be clearly indicated and indicating that to the best of their knowledge the financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the issuer. 	<p>Without any delay depending of the occurrence of the events</p>		

Publication places of the above information:

LUXEMBOURG

Other important information regarding disclosure obligations:

FOTEX HOLDING SE intends to fully comply with the requirements as set-out in the CSSF Circular 08/337 and the law of 11 January 2008 transposing the EC Transparency Directive (EC 2004/109) in the Grand-Duchy of Luxembourg.

To that end, FOTEX HOLDING SE has formally appointed the Luxembourg Stock Exchange as Officially Appointed Mechanism for the storage of regulated information that will be made available to investors.

In addition, FOTEX HOLDING SE has also liaised with the Luxembourg Stock Exchange in order to actively and voluntarily publishes/disseminates regulated information to a financial media agency that will be compliant with the Transparency framework.

Finally, FOTEX HOLDING SE is registered with the financial regulator (CSSF) and will also communicate the same regulated information to the CSSF.

Issuer declares that it complies with the disclosure obligations described above. In case these obligations change as a result of amendments to relevant provisions of law, stock exchange regulations, the Articles of Association (or other internal regulations) or the commitment of the Issuer, the Issuer shall inform the Exchange of such changes and discloses this information on the home page of the Exchange without delay.

Date: Capellen, 13. 04. 2010

FOTEX HOLDING SE
Due signature of Issuer